



# CLIENT INTAKE FORM

This form is to be completed by the Parent/Guardian/Caregiver/Case Manager of a prospective client of KORA Analysis, LLC prior to an initial consultation visit.

## CLIENT INFORMATION

Full Name	
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other _____ <input type="checkbox"/> Prefer not to say
Preferred Pronoun	<input type="checkbox"/> He <input type="checkbox"/> She <input type="checkbox"/> They <input type="checkbox"/> Other _____
Date of Birth	
Primary Home Address	
SSN	
School Grade, if applicable	

## FAMILY INFORMATION

<b>Individual #1 Full Name</b>	
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other _____ <input type="checkbox"/> Prefer not to say
Preferred Pronoun	<input type="checkbox"/> He <input type="checkbox"/> She <input type="checkbox"/> They <input type="checkbox"/> Other _____
Preferred Phone Number	
Primary Home Address	
Email Address	
Relationship to Client	

<b>Individual #2 Full Name</b>	
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other _____ <input type="checkbox"/> Prefer not to say
Preferred Pronoun	<input type="checkbox"/> He <input type="checkbox"/> She <input type="checkbox"/> They <input type="checkbox"/> Other _____
Preferred Phone Number	
Primary Home Address	



Email Address	
Relationship to Client	

**INSURANCE INFORMATION**

*Please provide a copy of insurance card at the start of services.*

My insurance covers	<input type="checkbox"/> ABA therapy <input type="checkbox"/> Does not cover ABA therapy <input type="checkbox"/> Therapeutic Consultation <input type="checkbox"/> I do not know if I have coverage
Insurance Carrier	
Name of Policy Holder	
SSN of Policy Holder	
DOB of Policy Holder	
Address of Policy Holder	
Member ID #	
Group #	
Medicaid #	

**Need for Services**

*Check all that apply:*

- Physical aggression to others
- Physical aggression to self
- Property destruction
- Elopement
- Self-care skills need
- Communication skills need
- Other: \_\_\_\_\_



**SERVICE AVAILABILITY**

Client and/or Caregivers are available for services at the following times (approximately):

Sunday	
Monday	
Tuesday	
Wednesday	
Thursday	
Friday	
Saturday	

**DEVELOPMENTAL/MEDICAL HISTORY**

Diagnosis	At Age

**Toilet Trained:**  YES  NO If no, assistance required: \_\_\_\_\_

If no but previously attempted, please describe efforts:

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**Medications:**

Current -  No Medications at this time

Name	Dosage	Administration Times	Used For



Historical -  No previous medications

Name	Dosage	Administration Times	Used For

**TREATMENT HISTORY:**

Service Provided	Begin/End Dates	Reason for Discontinuation

Has the client ever been admitted to a hospital/treatment center for psychiatric, behavioral, or crisis situations?

Yes       No      If yes, please explain treatment and results.

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Are there any medical conditions that need to be considered when delivering behavioral treatment?

Yes     No    If yes, please explain.

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SCHOOL/PROGRAM INFORMATION

Does the client attend school or a day placement program?  Yes  No

School/Program Name	
Contact Name	
Telephone	
Email	
Hours/Days in Attendance	
IEP?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Copy provided
Can services be provided at this placement?	<input type="checkbox"/> Yes <input type="checkbox"/> No

**PARENT GOALS/CONCERNS**

*Behavioral:*

*Academic:*

*Social:*

*Other:*



**K O R A Analysis, Inc.**  
*ABA Consultation + Treatment*

(phone) 703.675.7465  
(fax) 888-548-0846  
www.aba-consult.com

I hereby acknowledge that the information contained in this application is accurate in all respects.

\_\_\_\_\_  
Parent/Guardian Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature

**OR**

\_\_\_\_\_  
Support Coordinator Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Support Coordinator Signature

***Thank you for expressing interest in receiving behavior services from KORA Analysis - we will be in touch to let you know of our current availability!***

***Please email this form to:***

***Hampton Roads Virginia:***

***kristin@aba-consult.com***

***Northern VA/DC/Maryland:***

***amanda@aba-consult.com***

***Or fax to: 888-548-0846***